



2010

Member Directory

**Representing the very best
Insurance Brokers in Canada**

CELEBRATING 26 YEARS OF SERVICE TO OUR MEMBERS

Table of Contents

3	Member Agencies
24	Corporate Partners
30	CUISA Past Presidents
30	CUISA Distinguished Service Award Recipients
30	CUISA President's Award
30	CUISA Bursary Winners
31	CUISA Board of Directors

CUISA PURPOSES

- To establish and maintain a non-profit society of insurance brokers in the Province of British Columbia who are owned or partly owned, controlled by, or affiliated with any credit union
- To promote and protect the interest of its members, the interests of the insuring public and the interests of insurers in all matters pertaining to the insurance business and related services
- To foster and encourage a high standard of ethics in the insurance business and related services, and to discourage all unfair and unethical practices
- To cooperate with other insurance organizations having similar purposes, when desirable or necessary to the furtherance of the purposes of this society
- To encourage the study of insurance and other related services in order to promote a better understanding on the part of its members and the insuring public
- To cooperate with and assist the appropriate ministries of the Province of British Columbia, and other government and municipal bodies in all matters pertaining to insurance and related services

Member Agencies

Branch offices and subsidiaries are shown below member agencies

ALDERGROVE INSURANCE SERVICES LTD.

a division of Aldergrove Credit Union

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604 826 1240	[Fax]
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BULKLEY VALLEY INSURANCE SERVICES LTD.

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250 845 7581	Dustie Fernie • Branch Manager
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a division of Coast Capital Savings Credit Union

BROADMOOR

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COASTAL COMMUNITY INSURANCE SERVICES (2007) LTD.

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ENVISION INSURANCE SERVICES LTD.

a division of Envision Financial

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Helen Howard • Contact

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[Tel]

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MILL BAY

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ISLAND SAVINGS INSURANCE SERVICES LTD.

250 386 6343
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VICTORIA – DOUGLAS STREET
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KOOTENAY INSURANCE SERVICES LTD.

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LCU INSURANCE AGENCIES LTD.

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RCU INSURANCE SERVICES LTD.

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SASCU INSURANCE SERVICES LTD.

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**SCU INSURANCE SERVICES LTD.
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 604 944 1461 [Tel] 24 Hour Emergency
Jay Dargatz • President
Velvet Cates-Capell • Manager, Marketing & Public Relations

CAN-SURE UNDERWRITING

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Simon Farrow • Commercial Lines Underwriter
Leslie Wilson • Commercial Lines Underwriter
Jennifer Delanty • Commercial Lines Underwriter
Della Hanson • Personal Lines Underwriter
Nancy Maki • Personal Lines Underwriter

EASY CARE RESTORATION

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ECONOMICAL INSURANCE GROUP (The)

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FAMILY INSURANCE SOLUTIONS INC.

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Jaclyn Jacquard (BSc, CIP) • Commercial Underwriting Manager,
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INNOVATION CREDIT UNION

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OPTIMUM WEST INSURANCE COMPANY

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SPECIAL RISK INSURANCE BROKERS LTD.

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WAWANESA MUTUAL INSURANCE COMPANY

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Lynne Vetter (FCIP) • Office Manager
Brian Russell • Life Sales Manager
Chris Hickmore • Regional Group Manager, Vancouver West
Mary Dehod (FCIP) • Supervisor, Personal Lines
Peter Harrison (CIP) • Supervisor, Commercial Lines
Val Kirwan • Supervisor, Farm & Automobile
Shirley Magliocco • Supervisor, Accounting Department
Rhio Horton (FCIP) • Supervisor, Claims Department
Marilyn Hegarty • Supervisor, Claims Department
Jerry Costa (CIP) • Marketing Representative
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 604 739 5403
 604 739 5402
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 604 629 8202
 604 739 5407
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 604 739 5440 x 645
 604 739 5440 x 674
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WESTERN UNDERWRITING MANAGERS LTD.

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1985-86	Michael P. O'Connor	Norcu Insurance
1986-87	John R. Deelman	Creduco Insurance
1987-88	John R. Deelman	Creduco Insurance
1988-89	Ken Harcott	Creduco Insurance
1989-90	Reg Mann	Creduco Insurance
1990-91	Lynda MacKenzie	Richmond Savings Insurance
1991-92	Jim Sigurdson	Meadow Ridge Insurance
1992-93	Jim Sigurdson	Meadow Ridge Insurance
1993-94	George Fraser	SCU Insurance
1994-95	Angus Lawson	Westminster Savings Insurance
1995-96	Angus Lawson	Westminster Savings Insurance
1996-97	Doug Sweeting	Metro Insurance Services
1997-98	Doug Sweeting	Metro Insurance Services
1998-99	Steve Boakes	First Heritage Insurance Services
1999-00	Steve Boakes	First Heritage Insurance Services
2000-01	Steve Boakes	First Heritage Insurance Services
2001-02	Steve Boakes	Envision Insurance Services
2002-03	Rick Parent	Coast Capital Insurance Services
2003-04	Joyce Jackson	VanCity Insurance Services
2004-05	Vicky Rutherford	Coastal Community Insurance Agencies
2005-07	Jean Sparkes	Prospera Insurance Agencies Ltd.
2007-08	Cindy Schiller	Island Savings Insurance Services

CUISA Distinguished Service Award

Awarded to members who have contributed significantly to our success

1991	Michael P. O'Connor	Norcu Insurance
1992	Lynda MacKenzie	Richmond Savings Insurance
1993	Jim Sigurdson	Meadow Ridge Insurance
1996	John Deelman	Creduco Insurance
1999	Angus Lawson	Westminster Savings Insurance
2001	Wayne Fiddler	CUISA Managing General Agency (MGA)
2001	John Kemp	CUISA Managing General Agency (MGA)
2003	Steve Boakes	Envision Insurance Services
2004	Jim Sigurdson	Valley First Insurance

CUISA President's Award

Awarded to partners and associates who have contributed significantly to our success

2001	Roberta Kelly	Manager of Communications, ICBC
2002	Peter Bosak	Regional Manager, Autoplan Operations & Sales, Greater Vancouver

CUISA Bursary Winners

Awarded to member families in pursuit of post-secondary studies in B.C.

1999	Rebecca Boakes	2004	Tim Bigelow
2000	Dana Terepocki	2005	Amanda Downie
2001	Melanie Nagy	2006	Amanda Anderson
2002	Tristen Sharp	2007	Chelsea Smith
2003	Teri Robinson	2008	Amanda Bergmann

2009-2010 Board of Directors and Officers

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